



# PROCESS FOR INSTITUTE & PARENT ONBOARDING



# AGENDA

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- Financepeer – what we offer
- How do we make a success
- Team
- We are here for you



# WHAT WE OFFER

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- Fee Payment Solution in 6 & 8 EMI's  
(all fee heads are covered)
- Low cost Interest to Parents  
Zero Hidden Charges, Zero Processing fees,
- FinancepeerED - Complimentary digital learning to supplement education
- Exclusive Fee Insurance to secure holistic education



# ILLUSTRATION

(Assuming 1,00,000 is the Fee per student)

1. The parent applies via Financepeer on 1st September and documentation process\* is completed
2. The institute receives 1st tranche amount in the first week itself.

Fee Amount	Tenure	Interest	Total	EMI
1,00,000	6 months	4.75%	1,04,750.00	17,458.00
1,00,000	8 months	6.35%	1,06,350.00	13,294.00

# HOW DO WE MAKE THIS A SUCCESS?

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Parent awareness forms the foundation of the implementation process and although our team would always be there to create the same, the Institute Team's participation is pivotal to reach the end goal.



# INSTITUTE PLATFORM INTEGRATION

- Financepeer fee payment option and information on institute web site, App, FB, ERP, fee circular, etc.
- Payment Gateway Integration
- Accounts Department support
- Financepeer Webinar and training participation from institute team.
- Distribution of marketing collaterals
- Weekly reporting which captures MIS, new ideas, challenges faced & feedback for Financepeer Team.



# PARENT COMMUNICATION

- Leveraging existing communication channels (official school notices, email, sms, whatsapp, facebook, erp notifications) between school and parents through the school
- Orientation and webinars sessions with parents
- Professional Financepeer customer service team to guide parents with the offering and documentation.
- Awareness for Financepeer mobile app/ FinancepeerED
- Issuing Insurance Policy certificates for parents.
- Other exciting benefits (amazon vouchers & loyalty programmes)



# THERE IS MORE!!

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- Although we come on-board as the fee payment partner, we would be delighted to be a part of your journey in more ways than that.
- We conduct activities for the students including workshops, competitions, sports day activities, celebrity sessions, IVY League etc.\*

- **Dates that could help would be :**

- Academic Calendar
- Important Functions at Institute -  
Annual Day, Sports Day, Summer Camps
- Important Circular Dates
- Breaks/ Vacations



\* we will resume the in person services once pandemic subsides.



# WE ARE HERE FOR YOU

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In case you need any assistance, we are just a call or mail away.

• IVR: 022 48977992

Email: [connect@financepeer.co](mailto:connect@financepeer.co)

